

| Da                              | te Nai  | ne of Group or Event _  |   |
|---------------------------------|---|-------------------------|---|
|                                 | Recurring or One  | e-time Event?           |   |
| lf r                            | ecurring, what goal(s) did  | ou set the last time y  | ou attended this group or event?                  |
| 1                               |   |                         | Achieved? Y or N                                  |
| 2.                              |   | Achieved? Y or N        |   |
| 3                               |   | Achieved? Y or N        |   |
| If y                            | ou have circled "No" for a  | y of your previous goa  | als, what was the reason you were not successful? |
| ls t                            | this a goal that you will set   | for this event? Y or    | N   |
| If t                            | his is a one-time event, is i   | t appropriate to set ev | ent goals? Y or N                                 |
| If r                            | not, why are you attending?   |                         |   |
| Suggested goals for this event: |   | Goals for this Eve      | ent Actual Results                                |
| 1.                              | What categories of people do you want to meet?                                  | 1                       |   |
| 2.                              | How many?   | 2                       |   |
| 3.                              | What is the reason for meeting them?  | 3                       |   |
| 4.                              | What is your opening question when you meet them?                               | 4                       |   |
| 5.                              | Did you schedule a later appointment?   | 5                       |   |
| 6.                              | Who will attend this event with you?  | 6                       |   |
| 7.                              | Why is this person attending?   | 7                       |   |
| 8.                              | Who will you introduce this pers to at the event?                               |                         |   |
| 9.                              | What leadership position will yo play at this event?                            | <sup>u</sup> 9          |   |
| 10.                             | Plan for follow up with the peop<br>you meet?                                   | <sup>le</sup> 10        |   |
| 11.                             | Expected cost of the event? (En fee, drinks, raffle tickets, etc.)              | ry 11                   |   |
| 12.                             | How much time must you budg<br>for this event? (Time at event,<br>travel, etc.) |                         |   |